ENERLEQ

RESEARCH NOTE

Electrolyser supplier origin in African and Middle East hydrogen projects

Company location, attributed megawatts and supply stage in a bounded project list

EDITION	PUBLISHED	DATA CUT-OFF	LICENCE	PAGES
2026.1	November 2026	25 October 2026	Sample	Sample of 8

ABOUT THIS NOTE

This note lists 16 links between electrolyser suppliers and hydrogen projects in Africa and the Middle East, one for each supplier a source names on a project, and groups them by the country of the supplier or its parent group, with the megawatts and supply stage each source gives. It keeps that country separate from where a project's stacks are made. It takes 13 links from Enerleq's Electrolyser supply in African and Middle East hydrogen projects (R-2026-001, data cut-off 8 October 2026) and adds three found for this note (a Saudi order announced after that cut-off, and two earlier links that report did not then record, at Madikwe in South Africa and Hylron in Namibia).

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RESEARCH NOTE

European suppliers hold most of the named megawatts; few links name a factory

Sixteen named supplier-project links in Africa and the Middle East carry 3,611.99 MW of separately entered supplier capacity, across contracted, selected, delivered and operating supply. European suppliers hold 3,054.99 MW of it, almost all at NEOM and Coega; Chinese suppliers hold 440 MW and North American suppliers 105 MW. A supplier's home country does not show where its electrolyser stacks are made: only one of the 16 links, 13 of them from Enerleq's R-2026-001, has a stated project factory.

SAMPLE. Not for redistribution.

METHODOLOGY AND SOURCES

How this report was made

SCOPE Sixteen named supplier-project links in Africa and the Middle East, not an exhaustive market census. Company or parent/group country is separate from factory origin. The MW sum mixes supply stages and is not installed or renewable-powered capacity.

APPROACH Thirteen links come from Enerleq's Electrolyser supply in African and Middle East hydrogen projects (R-2026-001, data cut-off 8 October 2026) and were not each refreshed live. A bounded English-language search added one later announcement and two older links. Company statements are attributed; source dates and partial-read limits are kept.

INTERVIEWS None.

DATA CUT-OFF 25 October 2026. Developments after this date are not reflected.

METHOD Enerleq uses AI tools to collect and organise sources and to prepare first drafts. Every factual statement is tied to a cited source, every draft is reviewed and edited by the principal, and commentary marked ENERLEQ VIEW is interpretation approved by the principal.

CONVENTIONS A link is one supplier named by a source for one project. Supplier MW is entered separately; five rows add no single MW figure, and the HIDC unit counts within NEOM. Supply stages follow R-2026-001: delivered means shipped or installed, and a stage dates the equipment arrangement, not the project. Blank is not zero. Registered-office proxies and dated filings are identified; PERIC HQ remains unclassified. Project factory: one stated future allocation; not stated in the sources read for the other 15 links, searched in October and November 2026 among sources dated by the cut-off.

Source tiers used in this report

TIER	NAME	INCLUDES
1	Primary	Regulatory filings, permits, official datasets, company disclosures to a regulator, government statements, interviews under consent
2	Official and reputable	IEA, IRENA, development banks and government reports; established trade press with named reporters
3	Company statements	Developer and supplier websites, press releases, investor presentations, conference organisers
4	Secondary	Aggregators, unattributed reports; used only to locate a higher-tier source

Sources

Numbered in order of first citation. T marks the tier. All sources retrieved on 25 October 2026 unless stated.

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[2] Ammonia Energy Association (Julian Atchison) (2026-03-29), Sungrow: electrolysers for ammonia production in Oman & Kenya. https://ammoniaenergy.org/articles/sungrow-electrolysers-for-ammonia-production-in-oman-kenya. Retrieved 2026-10-08. Licence trade association news article, quote limit 25 words T2

[3] Plug Power (GlobeNewswire) (2021-11-24), Plug Power Selected by Fertiglobe's Green Hydrogen Consortium to Deliver 100MW Electrolyzer for Green Ammonia. https://www.ir.plugpower.com/press-releases/news-details/2021/Plug-Power-Selected-by-Fertiglobes-Green-Hydrogen-Consortium-to-Deliver-100MW-Electrolyzer-for-Green-Ammonia-2021-11-24/default.aspx. Retrieved 2026-10-08. Licence press release, public T3

[4] Plug Power (GlobeNewswire) (2025-12-17), Plug Power Installs 5MW GenEco Electrolyzer with Cleanergy Solutions Namibia for Africa's First Fully Integrated Green Hydrogen Facility. https://www.ir.plugpower.com/press-releases/news-details/2025/Plug-Power-Installs-5MW-GenEco-Electrolyzer-with-Cleanergy-Solutions-Namibia-for-Africas-First-Fully-Integrated-Green-Hydrogen-Facility/default.aspx. Retrieved 2026-10-08. Licence press release, public T3

[5] Siemens Energy (2021-05-19), Siemens Energy and partners inaugurate first industrial scale Green Hydrogen Project in the Middle East and North Africa. https://www.siemens-energy.com/us/en/home/press-releases/siemens-energy-and-partners-inaugurate-first-industrial-scale-green-hydrogen-project.html. Retrieved 2026-10-08. Licence press release, public T3

[6]	Engineering News (Creamer Media), Sheila Barradas (2026-08-28), Phelan Green electro-sustainable aviation fuel project, South Africa. https://www.engineeringnews.co.za/article/phelan-green-electro-sustainable-aviation-fuel-project-south-africa-2026-08-28. Retrieved 2026-10-08. Licence news article (project profile), quote limit 25 words	T2
[7]	Scatec ASA (regulatory release, Oslo) (2024-07-11), Scatec's Egypt Green Hydrogen Project signed 20-year offtake agreement with Fertiglobe, based on H2Global award. https://www.scatec.com/en/scatecs-egypt-green-hydrogen-project-signed-20-year-offtake-agreement-with-fertiglobe-based-on-h2global-award. Retrieved 2026-10-08. Licence listed-company regulatory release, public; quote limit 25 words	T1
[8]	Shuangliang Group (SLG) (2026-03-04), SLG 80MW Green Hydrogen Systems to ACME, Oman. https://www.shuangliangglobal.com/newsdetails/12/186.html. Retrieved 2026-10-10. Licence company press release, public	T3
[9]	Ammonia Energy Association (Julian Atchison) (2026-03-15), Electrolyzers delivered for first stage of ACME's Oman renewable project. https://ammoniaenergy.org/articles/electrolyzers-delivered-for-first-stage-of-acmes-oman-renewable-project/. Retrieved 2026-10-10. Licence trade association news article, quote limit 25 words	T2
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This sample lists 10 of the 30 sources in the full note.

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FORWARD-LOOKING STATEMENTS

Outlooks and stated targets describe possible futures on stated assumptions, including developers' own schedules. They are not forecasts, and actual outcomes will differ.

CORRECTIONS AND EDITIONS

A correction to this edition is published as a new revision on the report's page at enerleq.com/reports.

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